From: "Amato Paolo" <Paolo.Amato@renova-group.ch> [212.203.91.68]
To: "Julian Weldon" <jweldon@cifc.com>
"Robert B. Machinist" <rmachinist@gmail.com>
"Jason Epstein" <JEpstein@columbusnova.com>
"Andy Intrater" <aintrater@columbusnova.com>
"Musetti Marco" <Marco.Musetti@renova-group.ch>
"Peter Gleysteen" <pgleysteen@cifc.com>
"Steve Smith" <steve@ssmithmail.com>
"Jeff Serota" <jeffserota1@gmail.com>
"Ehud Barak" <ehbarak1@gmail.com>
"Daniel Schrup" <dan.schrupp@gmail.com>
CC: "Maggie Fales (falesmaggie@gmail.com)" <falesmaggie@gmail.com>
"Sarah Benali" <sbenali@columbusnova.com>
"Khan Olga" <Olga.Khan@adcon-services.ch>
"Meyer Lisa" <Lisa.Meyer@renova-group.ch>
"Nili Priell Barak \(nilipriell@gmail.com\)" <nilipriell@gmail.com>
lfeeney@columbusnova.com
"Asha Richards" <ARichards@cifc.com>
Date: 4/2/2016 10:28:44 PM UTC
Subject: RE: Registration Statement for bond issue

I confirm my signature is still valid.
Best regards,
Paolo

From: Julian Weldon [mailto:jweldon@cifc.com]
Sent: Saturday, April 02, 2016 7:56 AM
To: Robert B. Machinist; 'Jason Epstein'; 'Andy Intrater'; Musetti Marco; Amato Paolo; Peter Gleysteen; 'Steve Smith'; 'Jeff Serota'; 'Ehud Barak'; 'Daniel Schrup'
Cc: 'Maggie Fales (falesmaggie@gmail.com)'; 'Sarah Benali'; Khan Olga; Meyer Lisa; 'Nili Priell Barak (nilipriell@gmail.com)'; 'lfeeney@columbusnova.com'; Asha Richards
Subject: RE: Registration Statement for bond issue

Dear Board Members,

Further to my email below, we were unable to file the registration statement in January due to an SEC requirement to provide condensed consolidating financial information for CIFC LLC and its consolidated subsidiaries in connection with CIFC LLC becoming a guarantor of the bond. This additional information was included in the 2015 10-K of CIFC Corp. and CIFC LLC that was filed on March 25th (and described in Note 18 thereto).

With the filing of the 10-K we are finally able to file the registration statement for the bond offering early next week. Attached is a blackline reflecting changes to the version of the registration statement circulated to you under cover of my below email. Please confirm by responding to this email that the signatures you provided at that time have not been revoked and may be used for the upcoming filing.

Please let me know if you have any questions or concerns.

Best,

Julian

From: Julian Weldon
Sent: Friday, January 1, 2016 10:13 PM
To: Robert B. Machinist; Jason Epstein; Andy Intrater; Marco Musetti; Paolo Amato; Peter Gleysteen; Steve Smith; Jeff Serota; Ehud Barak; Daniel Schrup
Cc: Maggie Fales (falesmaggie@gmail.com); Sarah Benali; Olga Khan; lisa.meyer@renova-group.ch; Nili Priell Barak (nilipriell@gmail.com); lfeeney@columbusnova.com
Subject: Registration Statement for bond issue

Dear Board Members,

Happy New Year.
In connection with the bond offering we completed in November, we agreed to register the bonds such that they are more freely transferable. Attached is the registration statement that must be filed with the SEC to effect this. Separately I attach the signature page.
The registration statement is heavily based on the PPM we issued in connection with the bond and which has been supplied to you in the past. I am of course

happy to discuss the attached with any of you who would like to do so.
In order to complete the registration I will need you to sign the signature page and email it back to me by Monday January 4th.
As ever, thank you for your prompt attention to this matter.
Best regards,
Julian

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